REGISTRATION FORM

NBP / BankIslami Copy

	JOINT BOOK RUNNERS		Branch Name	
PAKISTAN INTERNATIONAL AIRLINES CORPORATION LIMITED	BIPL	NATIONAL BANK OF PAKISTAN	Branch Name: Branch Code: City Name:	
			*Registration Dates	July 09, 2021 till July 13, 2021 (both days inclusive)
		BANKISLAMI PAKISTAN LIMITED	Bidding Dates	July 13, 2021 and July 14, 2021 (both days inclusive)
		BIPL SECURITIES LIMITED	*Eligible Investors who wish to Remit Fur through RTGS – can Register up till 1 PM or 13, 2021	
PRIVATE PLACEMENT OF PIA SUKUK I C	ERTIFICATES OF PAKIST	AN INTERNATIONAL AIRLINES PROCESS	CORPORATION LIMIT	ED THROUGH BOOK BUILDING
	PAKITSAN INTERNAT	IONAL AIRLINES CORPORATIO		

(For Deposit through RTGS, Cheque, Pay Orders and Demand Drafts)

Title of Account: PIA Sukuk Collection Account

BIPL-Account Number: PK90BKIP0109200079000673 NBP -Account Number: PK42NBPA1862004171447284

PLEASE FILL THE FORM IN BLOCK LETTERS IN BOTH THE COLUMNS BELOW. PLEASE PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE. ELIGIBLE INVESTORS MUST SUBMIT ONLY ONE PAY ORDER, DEMAND DRAFT, CHEQUE OR CONFIRMATION OF ONLINE (RTGS) PAYMENT ALONG WITH THE REGISTRATION FORM. ELIGIBLE INVESTORS WILL DEPOSIT MINIMUM 5% AMOUNT OF INVESTMENT FOR PARITICIPATING IN BIDDING AND REMAINING AMOUNT WILL BE DEPOSITED WITHIN ONE WORKING DAY FROM INTIMATION OF SUCCESSFUL BID.

DATA FOR BRANCH TELLERS (NBP/BANKISLAMI)		DATA TO BE ENTERED IN PSX PORTAL				
News			Name			
Name			Email ID			
ΝΤΝ			Address			
			NTN No			
Type of Instrument	сно РО	DD RTGS	Type of Instrument	CHQ DD PO RTGS		
Amount in Words			Amount in Words			
Amount in		5% Margin Percentage	Amount in		5% Margin Percentage	
Figures Instrument Number/ RTGS No		Drawee Bank Name	Figures Instrument Number/ RTGS No		Drawee Bank Name:	
INFORMATION REQUIRED FROM INVESTOR FOR REFUND IN CASE OF UNSUCCESSFUL BID		Mobile No				
INVESTOR BA	NK NAME		Business. Tel No.			
INVESTOR IB	AN		Have a CDC A/	C No., or Participant ID/Sub A/C No.	🗌 Yes 🗌 No	
PLEASE TICK THE APPROPRIATE BOX – TO BE ENTERED BY MANAGER OPERATIONS IN PSX PORTAL			MANAGER	CDC Investor Account Services ID		
Local Institutional Investor Foreign Institutional Investor						
				CDC Investor Account No. CDC Participant ID		
				Sub A/c No.		
				House A/c No.		
<u>*INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE ISSUER TO CHECK STATUS OF THE SUKUKHOLDERS AS TAX</u> RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR.						
DATA TO BE ENTERED BY HEAD OFFICE						
MARGIN PERCENTAGE TO BE ALLOCATED TO INSTITUTIONAL INVESTOR:						
DECLARE THAT I HAVE READ ALL THE TERMS AND CONDITIONS STATED IN THE INSTRUCTIONS. IN THE EVENT THAT I AM A SUCCESSFUL BIDDER, I AUTHORIZE THE ISSUER TO APPOINT BANKISLAMI PAKKISTAN LIMITED AS INVESTMENT AGENT ON MY BEHALF AS PER THE TERMS AND CONDITIONS OF INVESTMENT AGENCY AGREEMENT. SIGNATURE OF BIDDER:						

DOCUMENTS REQUIRED: (1) COPY OF DEPOSIT SLIP OR COPY OF RTGS (MT 102/MT 103) (2)

		REGIS	STRATION F	ORM		Investors Copy
		JOINT B	OOK RUNNEF	S		
Creat People to Fly With DAKISTAN INTERNATIONAL AIRLINES CORPORATION LIMITED		NATIONAL BANK OF PAKISTAN BANKISLAMI PAKISTAN LIMITED		Branch Name: Branch Code: City Name:		
	BankIslami			*Registration Dates Bidding Dates	July 09, 2021 till July 13, 2021 (both days inclusive) July 13, 2021 and July 14,	
	BIPL SECURITIES LIMITED		2021 (both days inclusive) *Eligible Investors who wish to Remit Funds through RTGS – can Register up till 1 PM on July 13, 2021			
PLEASE FILL THE FOF SUBMIT ONLY ONE I ELIGIBLE INVESTORS	(F RM IN BLOCK LETTERS IN BO PAY ORDER, DEMAND DRAFT	PAKITSAN INTERNAT or Deposit through RTG Title of Accou BIPL-Account Nu NBP -Account Nu TH THE COLUMNS BELOW. PI F, CHEQUE OR CONFIRMATIC % AMOUNT OF INVESTMENT	PROCESS IONAL AIRLINES <u>GS, Cheque, Pay</u> nt: PIA Sukuk C mber: PK90BKII mber: PK42NBP LEASE PROVIDE ACC DN OF ONLINE (RTGS	CORPORATIO Orders and De ollection Accor 201092000790 A18620041714 CURATE DETAILS T 5) PAYMENT ALON	N LIMITED emand Drafts) unt 00673 147284 O AVOID ANY INCONVENI IG WITH THE REGISTRATIO	ED THROUGH BOOK BUILDING ENCE. ELIGIBLE INVESTORS MUST ON FORM. WILL BE DEPOSITED WITHIN ONE
DATA FO	DATA FOR BRANCH TELLERS (NBP/BANKISLAMI) DATA TO BE ENTERE		BE ENTERED IN PSX	PORTAL		
Name			Name Email ID			
ΝΤΝ			Address			
	CHQ DD PO RTC	GS	NTN No Type of Instrument	СНО РО	DD RTGS	
Amount in Words			Amount in Words			
Amount in Figures	5%	Margin Percentage	Amount in Figures			5% Margin Percentage
Instrument Number/ RTGS No	Dra	wee Bank Name	Instrument Number/ RTGS No			Drawee Bank Name:

	CDC Investor Account No.				
Foreign Institutional Investor	CDC Participant ID				
	Sub A/c No.				
	House A/c No.				
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RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR.					
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APPOINT BANKISLAMI PAKKISTAN LIMITED AS INVESTMENT AGENT ON MY BEHALF AS PER THE TERMS AND CONDITIONS OF INVESTMENT AGENCY AGREEMENT.					
SIGNATURE OF BIDDER:					

Mobile No

No.

Business. Tel

Have a CDC A/C No., or Participant ID/Sub A/C No.

CDC Investor Account Services ID

Yes

No

INFORMATION REQUIRED FROM INVESTOR FOR REFUND

PLEASE TICK THE APPROPRIATE BOX – TO BE ENTERED BY MANAGER

IN CASE OF UNSUCCESSFUL BID

OPERATIONS IN PSX PORTAL

Local Institutional Investor

INVESTOR BANK NAME

INVESTOR IBAN

DOCUMENTS REQUIRED: (1) COPY OF DEPOSIT SLIP OR COPY OF RTGS (MT 102/MT 103)