





REGISTRATION FORM

NBP / BankIslami Copy

 <p>PAKISTAN INTERNATIONAL AIRLINES CORPORATION LIMITED</p>	<p>JOINT BOOK RUNNERS</p> <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  NBP <small>NATIONAL BANK OF PAKISTAN</small> </div> <div style="text-align: center;">  BankIslami <small>BANKISLAMIC BANK LIMITED</small> </div> <div style="text-align: center;">  BIPL <small>SECURITIES LIMITED</small> </div> </div>	<p>Branch Name: _____ Branch Code: _____ City Name: _____</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;">*Registration Dates</td> <td>July 09, 2021 till July 13, 2021 (both days inclusive)</td> </tr> <tr> <td>Bidding Dates</td> <td>July 13, 2021 and July 14, 2021 (both days inclusive)</td> </tr> </table> <p>*Eligible Investors who wish to Remit Funds through RTGS – can Register up till 1 PM on July 13, 2021</p>	*Registration Dates	July 09, 2021 till July 13, 2021 (both days inclusive)	Bidding Dates	July 13, 2021 and July 14, 2021 (both days inclusive)
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PRIVATE PLACEMENT OF PIA SUKUK I CERTIFICATES OF PAKISTAN INTERNATIONAL AIRLINES CORPORATION LIMITED THROUGH BOOK BUILDING PROCESS

PAKISTAN INTERNATIONAL AIRLINES CORPORATION LIMITED
 (For Deposit through RTGS, Cheque, Pay Orders and Demand Drafts)
 Title of Account: PIA Sukuk Collection Account

BIPL-Account Number: PK90BKIP0109200079000673
 NBP -Account Number: PK42NBPA1862004171447284

PLEASE FILL THE FORM IN BLOCK LETTERS IN BOTH THE COLUMNS BELOW. PLEASE PROVIDE ACCURATE DETAILS TO AVOID ANY INCONVENIENCE. ELIGIBLE INVESTORS MUST SUBMIT ONLY ONE PAY ORDER, DEMAND DRAFT, CHEQUE OR CONFIRMATION OF ONLINE (RTGS) PAYMENT ALONG WITH THE REGISTRATION FORM. ELIGIBLE INVESTORS WILL DEPOSIT MINIMUM 5% AMOUNT OF INVESTMENT FOR PARTICIPATING IN BIDDING AND REMAINING AMOUNT WILL BE DEPOSITED WITHIN ONE WORKING DAY FROM INTIMATION OF SUCCESSFUL BID.





DATA FOR BRANCH TELLERS (NBP/BANKISLAMIC)			DATA TO BE ENTERED IN PSX PORTAL		
Name			Name		
			Email ID		
NTN			Address		
Type of Instrument	CHQ _____ DD _____ PO _____ RTGS _____		NTN No		
			Type of Instrument	CHQ _____ DD _____ PO _____ RTGS _____	
Amount in Words			Amount in Words		
Amount in Figures		5% Margin Percentage	Amount in Figures		5% Margin Percentage
Instrument Number/ RTGS No		Drawee Bank Name	Instrument Number/ RTGS No		Drawee Bank Name:
INFORMATION REQUIRED FROM INVESTOR FOR REFUND IN CASE OF UNSUCCESSFUL BID			Mobile No		
INVESTOR BANK NAME			Business. Tel No.		
INVESTOR IBAN			Have a CDC A/C No., or Participant ID/Sub A/C No.	<input type="checkbox"/> Yes <input type="checkbox"/> No	
PLEASE TICK THE APPROPRIATE BOX – TO BE ENTERED BY MANAGER OPERATIONS IN PSX PORTAL <input type="checkbox"/> Local Institutional Investor <input type="checkbox"/> Foreign Institutional Investor			CDC Investor Account Services ID		
			CDC Investor Account No.		
			CDC Participant ID		
			Sub A/c No.		
			House A/c No.		
*INVESTORS ARE ENCOURAGED TO DISCLOSE THEIR NTN NUMBERS TO FACILITATE THE ISSUER TO CHECK STATUS OF THE SUKUKHOLDERS AS TAX RETURN FILER OR NON-FILER FROM THE ACTIVE TAXPAYERS LIST (ATL) AVAILABLE ON THE WEBSITE OF FBR.					
DATA TO BE ENTERED BY HEAD OFFICE					
MARGIN PERCENTAGE TO BE ALLOCATED TO INSTITUTIONAL INVESTOR:					

I DECLARE THAT I HAVE READ ALL THE TERMS AND CONDITIONS STATED IN THE INSTRUCTIONS. IN THE EVENT THAT I AM A SUCCESSFUL BIDDER, I AUTHORIZE THE ISSUER TO APPOINT BANKISLAMIC PAKISTAN LIMITED AS INVESTMENT AGENT ON MY BEHALF AS PER THE TERMS AND CONDITIONS OF INVESTMENT AGENCY AGREEMENT.
 SIGNATURE OF BIDDER: _____

DOCUMENTS REQUIRED: (1) COPY OF DEPOSIT SLIP OR COPY OF RTGS (MT 102/MT 103) (2)

REGISTRATION FORM

Investors Copy

 PAKISTAN INTERNATIONAL AIRLINES CORPORATION LIMITED	JOINT BOOK RUNNERS  NATIONAL BANK OF PAKISTAN  BANKISLAMIC PAKISTAN LIMITED  BIPL SECURITIES LIMITED	Branch Name: _____ Branch Code: _____ City Name: _____ <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 25%;">*Registration Dates</td> <td>July 09, 2021 till July 13, 2021 (both days inclusive)</td> </tr> <tr> <td>Bidding Dates</td> <td>July 13, 2021 and July 14, 2021 (both days inclusive)</td> </tr> </table> <p style="text-align: center;">*Eligible Investors who wish to Remit Funds through RTGS – can Register up till 1 PM on July 13, 2021</p>	*Registration Dates	July 09, 2021 till July 13, 2021 (both days inclusive)	Bidding Dates	July 13, 2021 and July 14, 2021 (both days inclusive)
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Amount in Words			Amount in Words		
Amount in Figures		5% Margin Percentage	Amount in Figures		5% Margin Percentage
Instrument Number/ RTGS No		Drawee Bank Name	Instrument Number/ RTGS No		Drawee Bank Name:
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INVESTOR BANK NAME			Business. Tel No.		
INVESTOR IBAN			Have a CDC A/C No., or Participant ID/Sub A/C No.	<input type="checkbox"/> Yes <input type="checkbox"/> No	
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